Volume VIII, Section 3 – Pell Payment Schedule and Calculations Table

Pell Payment Schedule

For information on the Pell Grant Payment Schedule, please refer to the 2004-2005 Pell Grant Payment Schedule on www.ifap.ed.gov.

Pell Calculation Table

Introduction

The Federal Pell Grant Calculation chart briefly describes the programs of study and academic calendar to which each Pell Grant Payment Methodology applies. It also documents the data elements that can be used to calculate the student's Pell award under each methodology and the acceptable values for each element. Finally, it depicts the relationship between Scheduled Federal Pell Grant, Annual award, and the result of the Payment Methodology calculation. For further details and examples of Pell Grant calculations, please refer to the Student Financial Aid Handbook, Pell Grant chapter.

Beginning with the 2004-2005 award year, the COD System will no longer automatically calculate a student's Pell award using the following data elements:

- Academic Calendar
- Payment Methodology
- Weeks of Instructional Time Used to Calculate Payment
- Weeks of Instructional Time in Program's Definition of Academic Year
- Credit/Clock Hours Used to Calculate Payment
- Credit/Clock Hours in this Student's Program of Study's Academic Year

For Full Participants, data submitted in these elements will not be edited, stored, or returned on a Common Record response document. For Phase-In Participants, data submitted in these tags will not be edited but will continue to be stored by the COD System and returned on a response document. Although these elements are not applicable for the 2004-2005 award year and forward, they can continue to be used as a guide when calculating a student's Pell award amount.

	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
Regulation Reference	All Programs	All Programs	Term Programs Only	Clock hour programs, or Credit hour programs without terms	Clock hour programs, or Credit hour programs without terms	Terms and Nonterm programs not using Formula 1	Terms and Nonterm programs not using Formula 1			
	Payment Methodology*	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63	1	2,3,4	1	Blank	Blank	Blank	Blank	From	Same as	Same as
thru 690.67	Student enrolled in eligible program:		Full-time					Payment Schedule for	SFPG	SFPG
	(a) that measures progress in credit hours;							EFC/COA		
	(b) that uses standard terms;									
	(c) in which the fall through spring terms									
	(i) equal or exceed 30 weeks of instructional time;									
	or									
	(ii) equal or exceed the weeks in its academic year if the program receives a									
	waiver	2,3,4	2	Blank	Blank	Blank	Blank	Same as	From ¾	Same as
		2,3,4	3/4 time	Diank	Blank	Blank	Dank	above	Disb Sched for EFC/COA	Annual award
		2,3,4	3 ½ time	Blank	Blank	Blank	Blank	Same as above	From ½ time Disb Sched for EFC/COA	Same as Annual award
		2,3,4	4 LT ½ time	Blank	Blank	Blank	Blank	Same as above	From LT ½ Disb Sched for EFC/COA	Same as Annual award
		2,3,4	5 Other	Blank	Blank	Blank	Blank	Same as above	Same as SFPG	Same as Annual award

Legend: LT = Less than; LE = Less than or equal to; GT = Greater than; GE = Greater than or equal to; * = Not applicable for the 2004-2005 award year and forward.

Regulation Reference	(a) All Programs	(b)	(c) Term	(d) Clock hour	(e) Clock hour	(f) Terms and	(g) Terms and	(h)	(i)	(j)
		Programs	Programs Only	programs, or Credit hour programs without terms	programs, or Credit hour programs without terms	Nonterm programs not using Formula 1	Nonterm programs not using Formula 1			
	Payment Methodology*	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63 thru 690.67	Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses standard terms; (c) in which the fall through spring terms (i) are less than 30 weeks of instructional time; AND (ii) the program did not receive a waiver of the 30 week minimum	2,3,4	1 Full-time	Blank	Blank	Numeric & LE (g) & LT 30	Numeric & GE 30 & LE 78	From Payment Schedule for EFC/COA	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year
		2,3,4	2 3⁄4 time	Blank	Blank	Numeric & LE (g) & LT 30	Numeric & GE 30 & LE 78	Same as above	From ¾ Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year
		2,3,4	3 ½ time	Blank	Blank	Numeric & LE (g) & LT 30	Numeric & GE 30 & LE 78	Same as above	From ½ time Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year

Regulation Reference	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
Reference	All Programs	All Programs	Term Programs Only	Clock hour programs, or Credit hour programs without terms	Clock hour programs, or Credit hour programs without terms	Terms and Nonterm programs not using Formula 1	Terms and Nonterm programs not using Formula 1			
	Payment Methodology*	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63	2, continued	2,3,4	4	Blank	Blank	Numeric &	Numeric &	Same as	From LT	(Annual
thru 690.67	Student enrolled in eligible program:		LT ½ time			LE (g) & LT 30	GE 30 & LE 78	above	½ Disb Sched for EFC/COA	Award * Weeks used to
	(a) that measures progress in credit hours;								EFC/COA	calculate payment)/ Weeks in
	(b) that uses standard terms;									program's academic
	(c) in which the fall through spring terms									year
	(i) are less than 30 weeks of instructional time;									
	AND									
	(ii) the program did not receive a waiver of the 30 week minimum									
		2,3,4	5 Other	Blank	Blank	Numeric & LE (g) & LT 30	Numeric & GE 30 & LE 78	Same as above	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year

Legend: LT = Less than; LE = Less than or equal to; GT = Greater than; GE = Greater than or equal to; * = Not applicable for the 2004-2005 award year and forward.

Regulation Reference	(a) All Programs	(b) All Programs	(c) Term Programs Only	(d) Clock hour programs, or Credit hour programs without terms	(e) Clock hour programs, or Credit hour programs without terms	(f) Terms and Nonterm programs not using Formula 1	(g) Terms and Nonterm programs not using Formula 1	(h)	(i)	(j)
	Payment Methodology*	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63 thru 690.67	3 Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses terms (standard or nonstandard)	1,2,3,4	1 Full-time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	From Payment Schedule for EFC/COA	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year
		1,2,3,4	2 3⁄4 time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	From ¾ Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year
		1,2,3,4	3 ½ time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	From ½ time Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year

Regulation Reference	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
	All Programs Payment Methodology*	All Programs Academic Calendar*	Term Programs Only Enrollment Status	Clock hour programs, or Credit hour programs without terms Hours/Credits expected to complete – Paid from this award year*	Clock hour programs, or Credit hour programs without terms Hours/Credits in program's academic year definition*	Terms and Nonterm programs not using Formula 1 Weeks used to calculate payment*	Terms and Nonterm programs not using Formula 1 Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63 thru 690.67	3, continued Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses terms (standard or nonstandard)	1,2,3,4	4 LT ½ time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	From LT ½ Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year
		1,2,3,4	5 Other	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year

Legend: LT = Less than; LE = Less than or equal to; GT = Greater than; GE = Greater than or equal to; * = Not applicable for the 2004-2005 award year and forward.

Regulation Reference	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
	All Programs	All Programs	Term Programs Only	Clock hour programs, or Credit hour programs without terms	Clock hour programs, or Credit hour programs without terms	Terms and Nonterm programs not using Formula 1	Terms and Nonterm programs not using Formula 1			
	Payment Methodology*	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63 thru 690.67	4 Student enrolled in eligible program: (a) that measures progress in clock hours; or (b) that measures progress in credit hours BUT DOES NOT HAVE TERMS	5	Blank	Numeric & LE (e)	Numeric & GE 900 & LE 3120	Numeric & LE (g)	Numeric & GE 30 & LE 78	From Payment Schedule for EFC/COA	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Hours expected to complete – Paid from this award year)/Hours in program's academic year definition
		6	Blank	Numeric & LE (e)	Numeric & GE 24 & LE 100	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	Same as SFPG	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Hours expected to complete – Paid from this award year)/Hours in program's academic year definition

Legend: LT = Less than; LE = Less than or equal to; GT = Greater than; GE = Greater than or equal to; * = Not applicable for the 2004-2005 award year and forward.

Regulation Reference	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
Reference	All Programs	All Programs	Term Programs Only	Clock hour programs, or Credit hour programs without terms	Clock hour programs, or Credit hour programs without terms	Terms and Nonterm programs not using Formula 1	Terms and Nonterm programs not using Formula 1			
	Payment Methodolog*y	Academic Calendar*	Enrollment Status	Hours/Credits expected to complete – Paid from this award year*	Hours/Credits in program's academic year definition*	Weeks used to calculate payment*	Week's in program's academic year*	Scheduled Federal Pell Grant (SFPG)	Annual Award	Ceiling on Expected Total Payment (aka Award amount)
690.63 thru 690.67	5 Student enrolled in eligible program; nonresidential portion by correspondence and NOT USING TERMS	6	3 ½ time	Numeric & LE (e)	Numeric & GE 24 & LE 100	Numeric & LE (g)	Numeric & GE 30 & LE 78	From Payment Schedule for EFC/COA	From ½ time Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Credits expected to complete – Paid from this award year)/Credits in program's academic year definition
		1,2,3,4	3 ½ time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	From Payment Schedule for EFC/COA	From ½ time Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year;
		1,2,3,4	4 LT ½ time	Blank	Blank	Numeric & LE (g)	Numeric & GE 30 & LE 78	Same as above	From LT ½ time Disb Sched for EFC/COA	(Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year;

Legend: LT = Less than; LE = Less than or equal to; GT = Greater than; GE = Greater than or equal to: * = Not applicable for the 2004-2005 award year and forward.